

Adhoc Announcment May 21 2015

## 2014 balance sheet: Austrian Anadi Bank on a sustainable positive course

With an increase in the operating result to EUR 10,161 million (2013: EUR 7,844 million), Klagenfurt-based Austrian Anadi Bank confirms the sustainable positive course it has pursued following the privatisation in 2013.

Supported by an increase in net interest earnings, the operating earnings rose to EUR 60.6 million (2013: EUR 59.4 million), while operating expenses were reduced by means of strict cost management to EUR 50.5 million (2013: EUR 51.6 million). On the basis of the proportional liability towards the Pfandbriefstelle in consequence of the HETA moratorium, a provision of EUR 15.7 million had to be formed in the balance sheet. Together with the operating result of EUR 10.161 million and the positive value adjustments of EUR 7.8 million, a total profit on ordinary activity emerges in the amount of EUR 2.01 million (2013: EUR 8.4 million).

The healthy structure of the Bank is expressed in a capital ratio of 11.51 % (Tier1) or 12.26 % (Total Capital Ratio), well above the statutory minimum requirements. Total assets remained almost unchanged at 3.207 billion EUR compared with 2013 (3.242 billion EUR).

For the current year the Management Board expects a continuation of the positive trend, supported by continuing high demand in new lending business, particularly mortgage financing. Impetus for growth is also expected from an increased presence for the Bank in Vienna, Salzburg and Styria, as well as the new International Business division.

Austrian Anadi Bank AG will publish the detailed year end result via press release shortly.

FN 245157a/LG Klagenfurt

UID: ATU 57858928 | SWIFT/BIC: HAABAT2K | DVR: 2110537

Firmenbuchgericht: Landesgericht Klagenfurt am Wörthersee

Aufsichtsbehörde: Finanzmarktaufsichtsbehörde (FMA)

## **Further inquiry note:**

For media:

Austrian Anadi Bank AG Mag. Johannes Stollberger johannes.stollberger@anadibank.com

Tel: +43 (0)50202 2152 www.austrian-anadi-bank.com





For investors:

Austrian Anadi Bank AG Mag. Thomas Perkounig

thomas.perkounig@anadibank.com Tel: +43 (0)50202 2026

www.austrian-anadi-bank.com

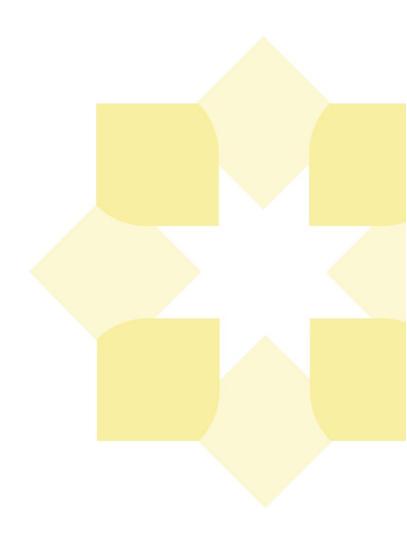
Emittent: Austrian Anadi Bank AG

Domgasse 5 A-9020 Klagenfurt Telefon: +43 (0)50202 FAX: +43 (0)50202 3000

Email: austrian@anadibank.com WWW: www.austrian-anadi-bank.com

Branche: Banken ISIN: AT0000A0UMM8

Börsen: Geregelter Freiverkehr: Wien



Fin 245157a/LG Klagenfurt
Firmenbuchgericht: Landesgericht Klagenfurt am Wörthersee
Aufsichtsbehörde: Finanzmarktaufsichtsbehörde (FMA)