

AD HOC Announcement**HYPO ALPE-ADRIA-BANK AG****Supplementary Capital**

Klagenfurt am Wörthersee, 31 March 2011

We hereby announce that HYPO ALPE-ADRIA-BANK AG, due to the absence of an annual net profit for the 2010 financial year, will not make any interest payments in relation to, inter alia, supplementary capital bonds until further notice.

Further information on the HYPO ALPE-ADRIA-BANK AG is available on the group's website www.hypo-alpe-adria.at.

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Sector: Banks

ISIN: AT0000A053D5, AT0000355300

Language: German

Stock exchanges: Official Market and Second Regulated Market of the Vienna Stock Exchange